



# CORPORATE PRESENTATION

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**TRC.V TRYLF: OTCBB**  
**[www.terylresources.com](http://www.terylresources.com)**

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**TERYL**  
RESOURCES CORP. 

**March 2011**

## Forward Looking Statement

Statements in this powerpoint presentation regarding Teryl's business which are not historical facts are "forward-looking statements" that involve risks and uncertainties, such as estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. Since forward-looking statements address future events and conditions, by their very nature, they involve inherent risks and uncertainties. Actual results in each case could differ materially from those currently anticipated in such statements.

## The Company

- Publicly traded  
TSX Venture Exchange - Symbol: TRC  
OTCBB - Symbol: TRYLF
- Shares Outstanding: 70 million
- Active Float: 30,000,000
- 52 Week Trading Range:  
Hi: C\$0.28 Low: C\$0.13
- Portfolio of advanced gold properties  
in Fairbanks Mining District, Alaska,  
one of which is J/V with Kinross Gold
- Silver /Lead/Zinc property in Northern B.C. adjacent to the Silvertip Silver/Lead/Zinc  
property.

## People

- John Robertson – President & Director
- Jennifer Lorette - Director
- Thomas Robertson – Director
- Larry Gold – Director
- Susanne Robertson – Director

## Corporate Highlights

- March 8, 2011  
Teryl Resources Corp. Receives Prefeasibility Report on Gil J/V
- February 14, 2011  
Teryl Resources Corp. Receives Completion of 43-101 Report on Silverknife Technical Report.
- October 26, 2010  
Teryl Resources Stakes 23 Mineral Claims in the Kahiltna Terrane In Alaska – Near Kiska Metals Property.
- October 19, 2010  
Teryl Resources Receives Summary of Gold Assay Results on the Gil Joint Venture Property, In Alaska, for 2010.

## Corporate Highlights

- October 18, 2010  
Teryl Resources Receives Preliminary Technical Report for the Gil Joint Venture Gold Property, Fairbanks, Alaska. Report to be Completed in Early 2011.
- September 1, 2010  
Teryl Resources Acquires an Option on Mineral Claims in Alaska.

## Corporate Objectives

- Complete the Evaluation by the Colorado School of Mines of the Gil JV Gold Claims.
- Negotiate the Sale of the 20% Interest in the Gil JV.
- Drill the Silverknife Claim – Silver (Lead) Zinc - Property in BC. 1,000 miles planned for this summer.

## Kinross Gold's Fort Knox Mine & Area

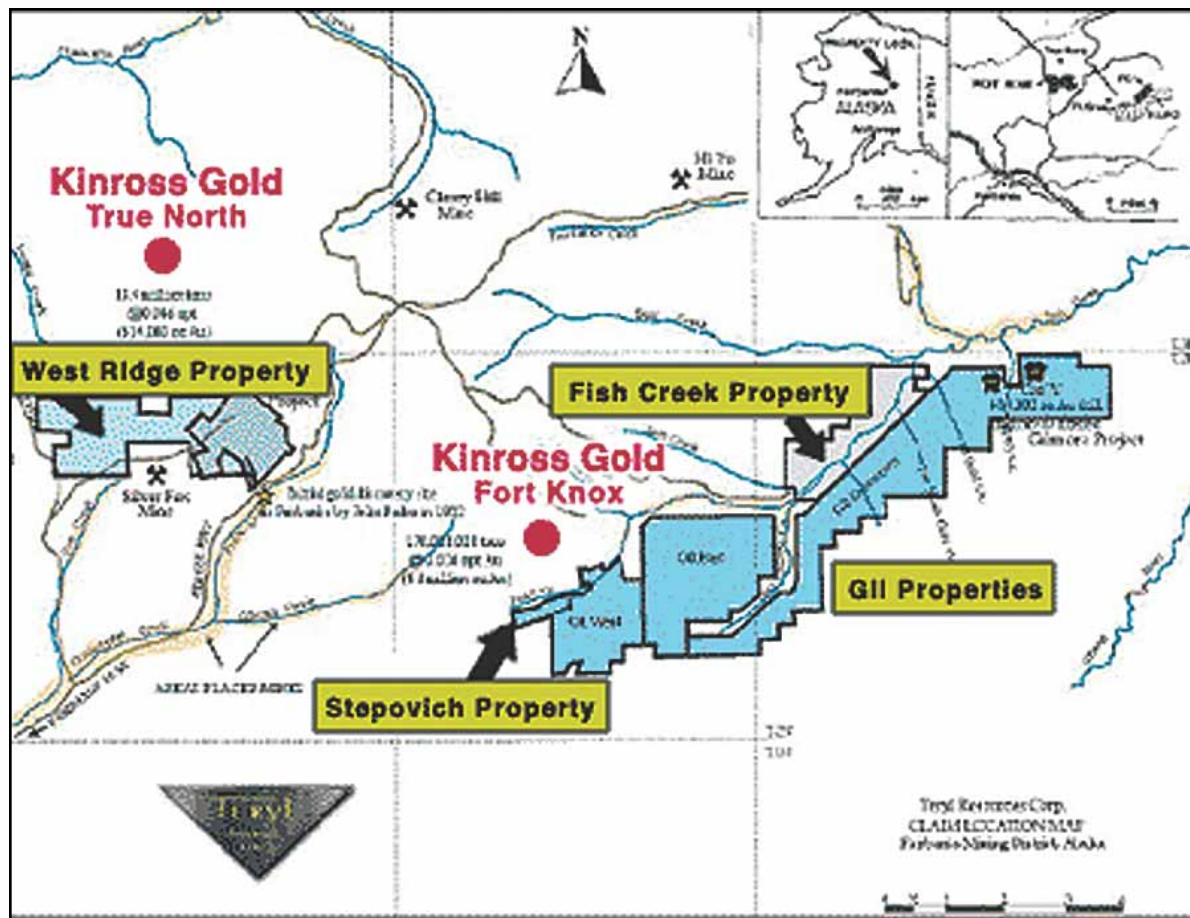


- Teryl Resources property is 6 miles from one of Alaska's largest producing open-pit gold mine and Heap Leaching Operation.
- Fort Knox expansion included completion of a **heap leaching operation** with production started in the end of 2009.

Note: Heap leach processing can produce gold at approx. ¼ the cost of milled gold.



# Fairbanks Mining District - Teryl Properties



## The Gil Gold Joint Venture

- Kinross(80%)/Teryl (20%)
- 5 miles from Fort Knox Heap Leaching Operation.
- 20,000,000 tones of 514,000 ounces at a cost of 1.5 ounces per ton.



GIL EXTENSION - SUPPORT EQUIPMENT



GIL EXTENSION - TRENCHING

### Past Work Completed:

Load Prospects tested by:

- 92 core holes totaling 39,354 feet
- 360 reverse circulation drill holes totaling 103,804 feet
- 21 trenches with combined length of approx. 7,420 feet.

## SILVERKNIFE PROPERTY OWNERSHIP:

- Teryl Resources Corp. owns 30% working interest and has a 10% Net Profit Interest (“NPI”)
- Minewest Silver & Gold owns 70% subject to the 10% NPI held by Teryl
- Reg Technologies, Inc. holds a 5% net profits interest against the while of the Property
- 1% NSR is held against the Property by SMR Investments, Ltd.

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- 92 core holes totaling 39,354 feet
- 360 reverse circulation drill holes totaling 103,804 feet
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GIL EXTENSION - SUPPORT EQUIPMENT



GIL EXTENSION - TRENCHING

20 Additional holes were collared from 1986-1987, the bulk of which were focused on defining and expanding the “Discovery Zone” mineralization on the Property. The 1987 drilling included the following mineralized intersections:

- Hole 87-35: 18.02 m of 4.17 oz/t Ag, 1.67% Pb and 3.02% Zn
- Hole 87-38: 9.99 m of 5.36 oz/t Ag, 1.73% Pb and 3.15% Zn
- Hole 87-39: 4.63 m of 3.18 oz/t Ag, 4.60% Pb and 3.97% Zn
- Hole 87-40: 5.94 m of 6.20 oz/t Ag, 3.47% Pb and 3.65% Zn
- Hole 87-43: 8.00 m of 2.05 oz/t Ag, 1.59% Pb and 4.85% Zn
- Hole 87-44: 3.66 m of 7.52 oz/t Ag, 6.21% Pb and 4.78% Zn

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## The Silverknife Property. B.C. 2 Mineral Claims consisting of 1,594 Acres

A proposed Phase I exploration program consisting of a desk study followed by a series of on-the-ground Property boundary and drill collar location surveys, followed by geophysics and diamond drilling with a recommended budget of \$358,700 is recommended for the Silverknife Property. The exploration programs (and budgets), presented herein, are designed to identify the accurate location of the mineral titles boundary with respect to historic drill collars and test the Silverknife Property's precious and base metal mineral potential and will yield enough information to guide Minewest and Teryl subsequent mineral exploration programs on the Property.

### Past Work Completed:

Load Prospects tested by:

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- 21 trenches with combined length of approx. 7,420 feet.

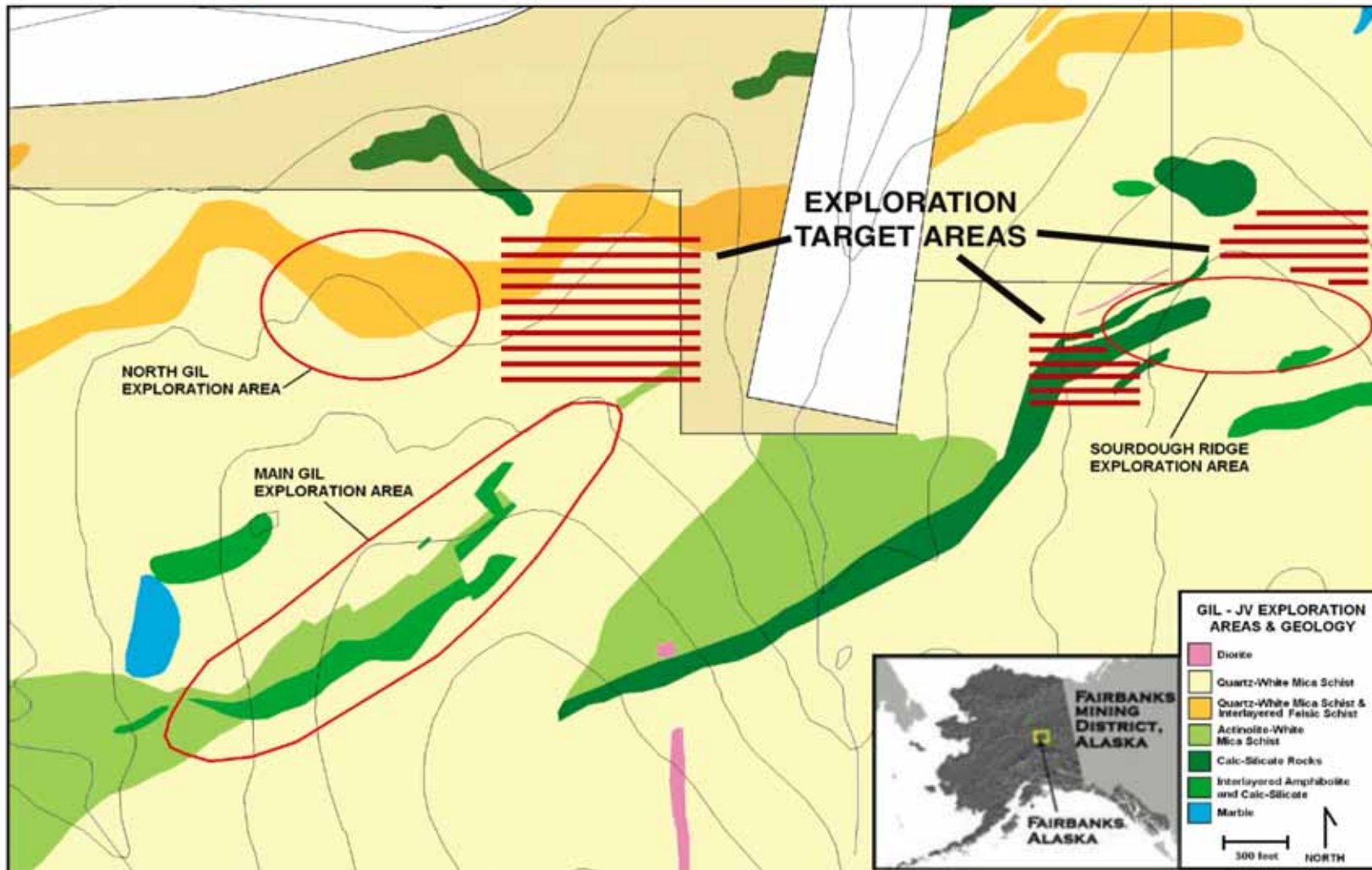


GIL EXTENSION - SUPPORT EQUIPMENT



GIL EXTENSION - TRENCHING

**TERYL/KINROSS GIL JOINT VENTURE DRILL TARGETS 2009**



## 2010 Gil Joint Venture USD \$1.7 Million Drill Program Completed

The 2010 US\$1.7 Million drill program has:

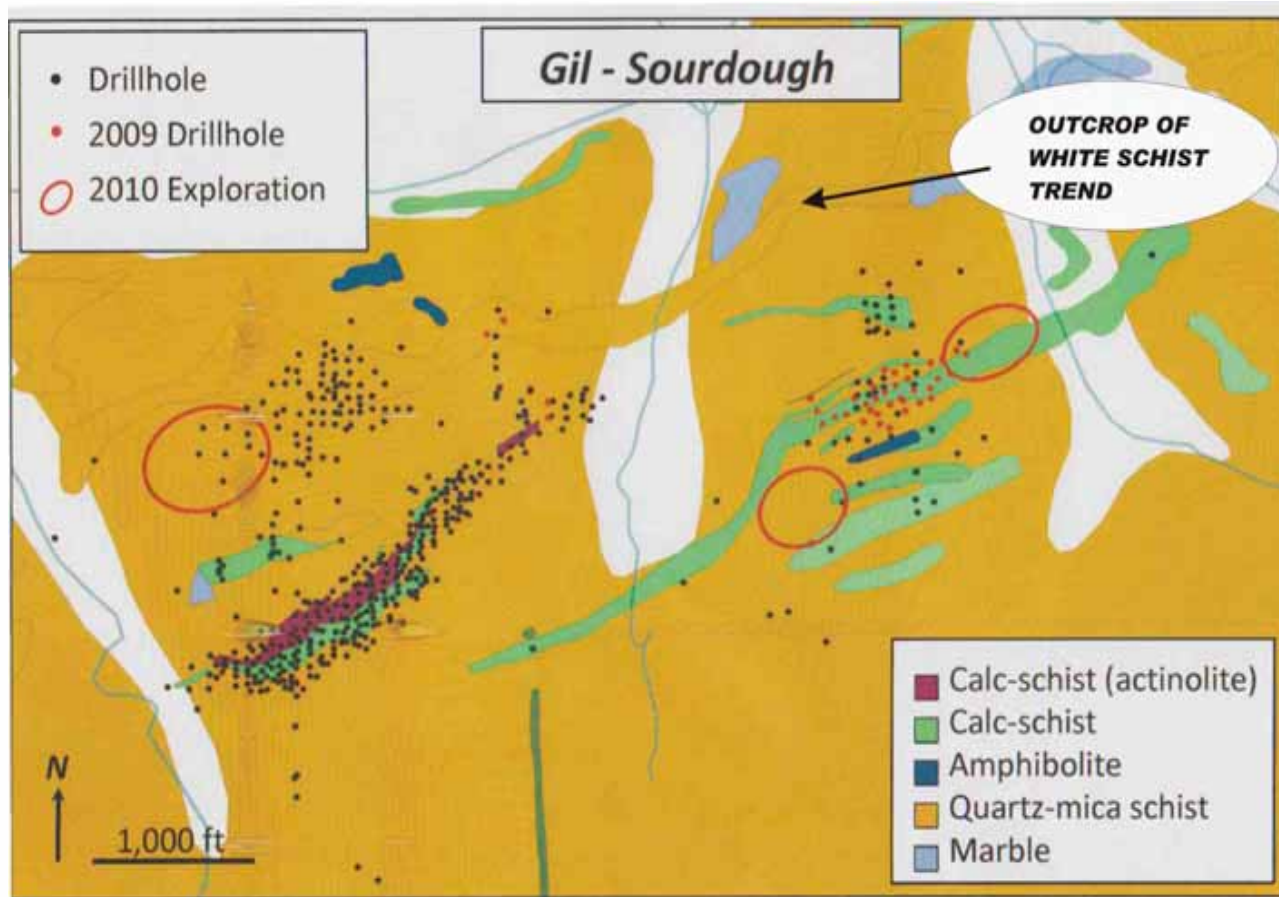
- Further delineate the strike extension of the projects mineralized zones
- Gather infill data between step-out holes to gain a better understanding of ore-zones continuity
- Potentially update the project's 43-101 compliant resource estimate.

Details:

- Ground geophysics
- 11,000 feet of RC drilling
- 5,000 feet of HQ-NQ core drilling
- Fieldwork involving mapping, soil and rock sampling, and mobile metal ion (MMI) geochemical sampling

# Gil Joint Venture Gold Exploration Map 2010

## Completed 2010 Exploration Plan





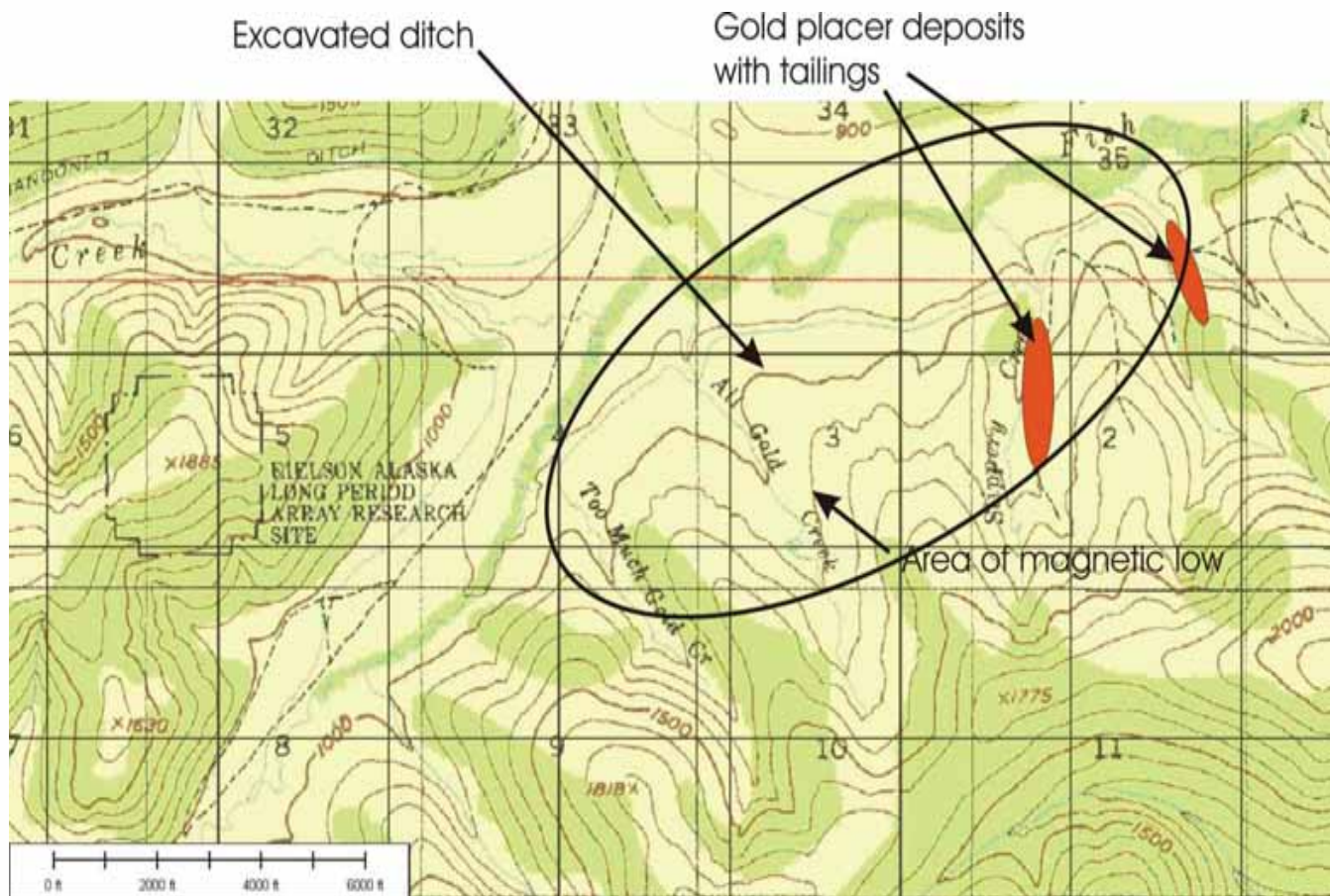
## Teryl Resources Hires a Certified Consulting Geologist to Evaluate the Gil J/V Gold Prospect

### **BOARD OF DIRECTORS CONCLUDES ECONOMIC STUDY IS KEY IN GAUGING ANY FUTURE OFFERS TO BE EVALUATED**

- Mark Robinson, certified and qualified geologist, has been retained to complete a feasibility study and fair value analysis on the Gil J/V Gold Property. He has first hand information on the Fairbanks Mining District since 1989.
- Work to date by the recent feasibility study indicates 20,000,000 tons of 1.5 ounces per ton indicates 514,000 ounces of Gold.

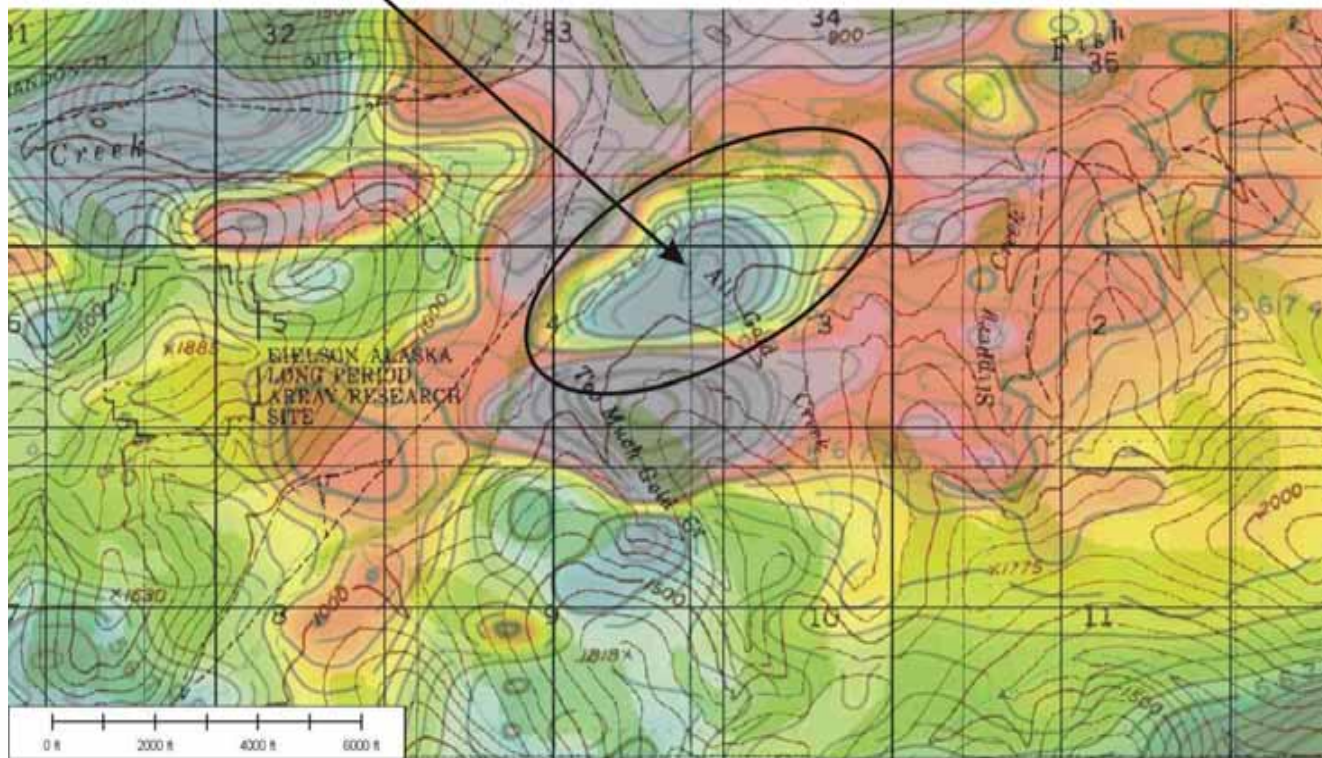
Mark S. Robinson, P. Geo., State of Alaska Licensed Geologist No. 247 of Wrangell, Alaska, who is independent of the Company as defined in NI43-101. Robinson is a Certified Professional Geologist (CPG) 6414 with the American Institute of Professional Geologists (AIPG). Other professional societies and certifications include: Society of Economic Geologists (SEG) fellow since 1985; American Geological Institute (AGI); and Alaska Miner's Association (AMA). Robinson is a Qualified Person as defined in NI 43-101 and also qualifies under the rules stated by the U.S. Securities and Exchange Commission ("SEC").

# Areas of Proposed Work for the Gil Joint Venture Economic Evaluation



## Total Field Magnetics of the Gil Joint Venture Area

Figure 1. Magnetic low associated with magnetic high of the Gil-Slippery Creek mineral trend



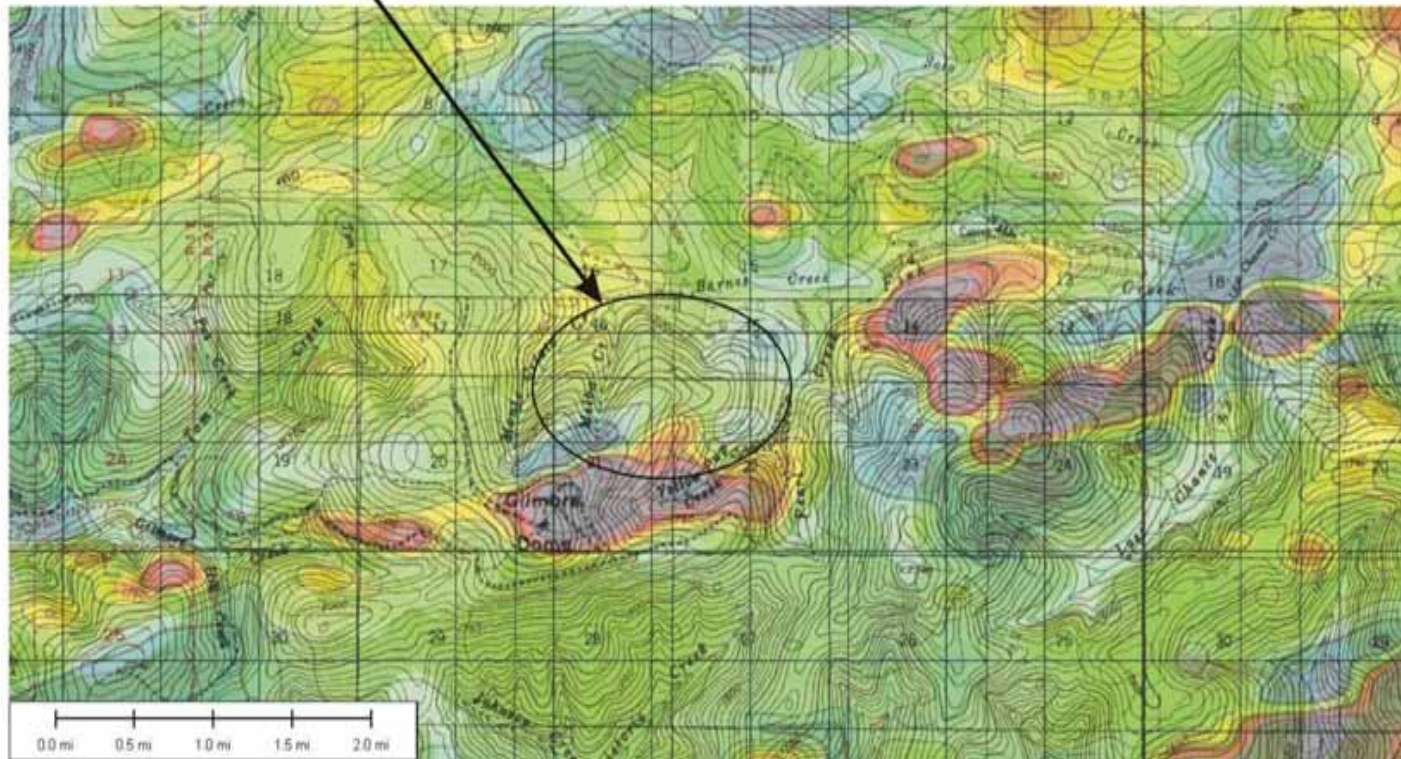
Data from State of Alaska, Division of Geological and Geophysical Surveys.

Note: The large magnetic low between All Gold Creek and Too Much Gold Creek and the accompanying high to the south is very similar to the total field magnetics of the Fort Knox system (see Figure 2)

## Total Field Magnetics Near the Fort Knox Deposit

Magnetic low associated with the Fort Knox pluton

Figure 2.



Note: The large magnetic low between All Gold Creek and Too Much Gold Creek and the accompanying high to the south is very similar to the total field magnetics of the Fort Knox system (see Figure 1)

## Significant Historical Purchases by Kinross Gold (Cash and Shares)

- |   |                                   |
|---|-----------------------------------|
| - Fort Knox (Alaska)<br>Approx. \$420 Million (114.8M Amax shares out - each exchanged for .8 of Kinross share) | Amax Gold Inc. - 1998             |
| - True North Deposit (Alaska)<br>\$94 Million   | Newmont Mining Corporation – 1999 |
| - Fruta del Norte (Ecuador)<br>\$1.2 Billion  | Aurelian Resources Inc. – 2008    |
| - Julietta Mine (Russia)<br>\$3.3 Billion   | Bema Gold Corp. – 2007            |

**Thank you**  
*from*  
*Teryl Resources Corporation*

**Ticker Symbol:**

**TRC.V**

**OTCBB: TRYLF**

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