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Low-Priced Stocks

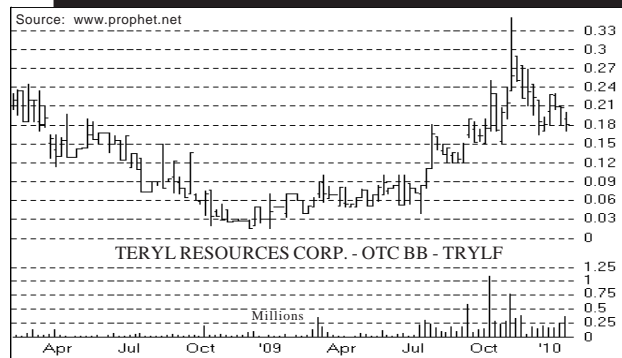
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TERYL RESOURCES CORP.

OTC BB: TRYLF - .158

With interests in four gold properties, TRYLF is a junior exploration gold mining company and one of the main landowners in Alaska's Fairbanks Mining District. TRYLF's flagship project, the Gil Project, is a joint venture with Kinross Gold Corp. (TSX:K, NYSE:KGC-80% KGC and 20% TRYLF), the sixth largest gold producer in the world. The Gil Project is just over one mile away from the multi-million ounce gold producer, The Fort Knox Mine (owned by KGC), the largest producing gold mine in Alaska. A total of U.S. \$9 mil. has been expended on exploration by KGC and TRYLF on the Gil joint venture claims. TRYLF's other Alaska holdings include the Fish Creek Claims, 50% optioned from Linux Gold Corp (OTCBB:LNXGF); the Stepovich Claims, where TRYLF has a 10% net profit interest from KGC; and a 100% interest in the West Ridge property. TRYLF also has one joint venture silver prospect located in Northern BC, Canada.

The \$1.6 mil. '09 exploration program completed 15,295 ft. of drilling to further delineate the mineralized zone along the targeted Sourdough Ridge within the Gil Project. TRYLF believes that preliminary drilling results from the '09 exploration program have the potential to significantly increase the total gold resource of the Gil deposit. It's also an important step in achieving TRYLF's goal of establishing a producing mine in the Fairbanks Mining District. The current drilling along Sourdough Ridge has indicated a mineralized zone at least 1500 ft. long, which remains open to the east. The Sourdough Ridge zone is adjacent to and east of the Main Gil Zone, which has been drilled extensively and is part of the joint venture property. The Main Gil Zone has a 3000 ft. long mineralized zone, with an average grade of .04 oz. of gold per ton. This is significant when compared to the adjacent Fort Knox Mine, which has a lower average grade (a grade of just under .03 oz. per ton) and produces over 1000 oz. of gold per day. Also, KGC's Fort Knox Mine is nearing its life expectancy, while the prospect of TRYLF's findings at Sourdough Ridge has the potential to



significantly increase further exploration in order to develop a producing gold mine, another major step towards reality.

The stock has been trading in the .15-.18 support area where we would purchase, especially since the total supplies of gold, including scrap, are actually declining at the same time that demand is increasing. Also, TRYLF is the only company KGC has a joint venture with in its Fairbanks mining subsidiary. The company recently closed a \$279,945 private placement and is in the process of raising an additional \$1 mil. to fund its project. Of the 58,749,620 shares outstanding, about 30% are held by insiders. The company recently announced that Teryl, Inc., 100% subsidiary of TRYLF, has not accepted the recent letter of intent proposal offer for the acquisition of its interest in the Gil Joint Venture Gold Property in Alaska from its joint venture partner, Fairbanks Gold Mining, Inc., a subsidiary of KGC.

TRYLF is operating in a producing region and has the necessary infrastructure for a large scale production mine already in place. With the very positive gold assay results received to date from last year's 16,000 ft. drilling program in the Sourdough zone, the future is very encouraging, which could significantly increase shareholder value. Ultimate target 1.50-2.00.